

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

15/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,514.16	1.2	(5.2)	20.3	21.1	3.3	3.1	1.92%
MSCI Emerging Markets Index	1,060.22	1.4	(1.4)	14.1	15.2	1.7	1.7	2.89%
MSCI FM FRONTIER MARKETS	559.43	1.8	5.0	-	11.8	0.9	1.6	4.56%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	567.82	1.0	(0.3)	10.4	13.9	1.6	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,278.02	0.0	(6.5)	9.4	12.5	0.8	0.8	6.42%
Tadawul All Share Index	11,617.31	0.2	(3.5)	18.0	22.2	2.2	2.4	3.93%
Dubai Financial Market General Index	5,068.07	0.2	(1.8)	9.1	11.3	1.4	1.1	5.70%
FTSE ADX GENERAL INDEX	9,275.81	0.4	(1.5)	20.2	21.8	2.4	2.4	2.36%
Qatar Exchange Index	10,213.33	0.7	(3.4)	11.1	14.1	1.2	1.5	4.91%
Bahrain Bourse All Share Index	1,903.17	(0.0)	(4.2)	14.1	11.2	1.3	0.9	9.71%
Boursa Kuwait All Share Price Return Ir	7,805.44	0.1	6.0	17.5	21.0	1.8	1.6	3.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	551.27	1.6	(3.2)	14.9	17.1	1.7	1.7	2.84%
MSCI AC Asia Ex. Japan Index	682.04	1.3	(3.1)	14.4	16.8	1.7	1.7	0.00%
Nikkei 225	34,267.54	0.8	(14.1)	16.8	25.5	1.8	1.9	2.08%
S&P/ASX 200	7,761.72	0.2	(4.9)	19.4	19.3	2.2	2.2	3.80%
Hang Seng Index	21,466.27	0.2	7.0	10.8	11.0	1.2	1.1	4.06%
NSE Nifty 50 Index	23,328.55	2.2	(1.3)	21.3	24.0	3.4	3.3	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.29	2.6	(1.5)	13.7	16.3	1.9	2.0	3.44%
MSCI Emerging Markets Europe Index	137.19	2.6	15.9	9.9	7.3	1.2	1.0	3.55%
FTSE 100 Index	8,205.83	0.9	0.4	12.0	14.1	1.8	1.7	3.84%
Deutsche Boerse AG German Stock Inc	21,181.17	1.1	6.4	17.2	15.5	1.8	1.7	2.68%
CAC 40	7,295.31	0.3	(1.2)	14.6	16.1	1.8	1.8	3.38%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,358.86	0.8	(8.0)	23.0	24.0	4.4	4.2	1.46%
S&P 500 INDEX	5,405.97	0.8	(8.1)	23.1	23.5	4.6	4.4	1.41%
Dow Jones Industrial Average	40,524.79	0.8	(4.7)	21.3	21.4	5.2	4.8	1.76%
NASDAQ Composite Index	16,831.48	0.6	(12.8)	31.4	37.6	6.0	6.0	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	525.15	0.0	-4.5	-36%	130%
Gold Spot \$/Oz	3,221.84	0.3	22.8	0%	207%
BRENT CRUDE FUTR Jun25	64.78	-0.2	-11.9	-23%	39%
Generic 1st'OQA' Future	66.45	0.4	-12.6	-47%	260%
LME COPPER 3MO (\$)	9,187.00	0.4	4.8	-16%	112%
SILVER SPOT \$/OZ	32.30	-0.1	11.8	-7%	170%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,278.02							
Change	1.81	0.04%						
Previous Close	4,276.22		Financial Sector	7,534.28	7,488.32	0.61%	-2.03%	-2.48%
Open	4,275.94		Industry Sector	5,510.23	5,536.55	-0.48%	-0.68%	4.54%
Day's High	4,279.93		Services Sector	1,536.65	1,546.72	-0.65%	-3.93%	-11.84%
Day's Low	4,257.74							
YTD Change	-6.52%							
Volume Mn	119.84							
MSX30 Value Traded Mn	18.36							
Traded Securities	57							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALANWAR INVESTMENT	0.079	9.72%	RENAISSANCE SERVICES	0.300	-6.54%	ASYAD SHIPPING	0.116	49001.49
ALMAHA CERAMICS	0.140	6.87%	AL MADINA INVESTMENT HOLDING	0.050	-5.66%	SOHAR INTERNATION	0.130	38205.16
AL SHARQIYA INVESTMENT HO.	0.072	5.88%	OOREDOO	0.165	-5.17%	BANK MUSCAT	0.253	10318.29
OMAN REIT FUND	0.079	5.33%	GALFAR ENGINEERING & CONTRACTING	0.069	-4.17%	OQ GAS NETWORKS	0.130	4625.93
GLOBAL FINANCIAL INVESTMENT HO.	0.083	3.75%	NATIONAL GAS	0.071	-4.05%	ALANWAR INVESTME	0.079	4264.15

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,617.31		Tadawul Banks	12,524.25	12,500.03	0.19%	0.24%	-5.17%
Change	19.96	0.17%	Tadawul Energy	4,915.70	4,925.75	-0.20%	-0.37%	-3.18%
Previous Close	11,597.35		Tadawul Utilities	11,318.42	11,394.26	-0.67%	-1.19%	-5.27%
Open	11,618.78		Tadawul Telecom	9,083.52	8,885.67	2.23%	4.11%	2.53%
Day's High	11,641.59		Tadawul Insurance	9,356.67	9,296.81	0.64%	2.91%	-2.44%
Day's Low	11,606.57		Tadawul Retailing	7,667.16	7,648.31	0.25%	1.69%	-1.44%
YTD Change	-3.48%		Tadawul Food & Beverages	5,473.63	5,512.28	-0.70%	-0.01%	-3.54%
Volume Mn	395,873.31		Tadawul Media	21,954.01	21,333.82	2.91%	6.58%	0.10%
Value Traded Mn	6,462.24		Tadawul Materials	5,112.27	5,121.70	-0.18%	1.86%	-2.99%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,053.67	14,019.82	0.24%	8.50%	1.97%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PRINTING & PACKAGING C	11.08	9.92%	CANADIAN MEDICAL CENTER CO	6.34	-3.35%	BATIC INVESTMENTS	2.51	14146.16
NASEEJ FOR TECHNOLOGY CO	55	5.77%	AME COMPANY FOR MEDICAL SUPP	125.60	-3.09%	ELECTRICAL INDUSTR	7.05	11268.32
MIDDLE EAST SPECIALIZED CABL	37	5.56%	NATIONAL CO FOR GLASS IN/THE	46.20	-2.53%	TOURISM ENTERPRIS	0.85	8806.58
SAUDI INDUSTRIAL DEVELOPMENT	28.85	5.10%	RAOOM TRADING CO	84.40	-2.43%	AL-BAHA DEVELOPMI	3.40	7328.05
AL HASOOB CO	54	5.06%	YAMAMA CEMENT CO	36.40	-2.41%	SAUDI ARABIAN OIL C	25.90	5797.52

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,068.07							
Change	11.79	0.23%						
Previous Close	5,056.28		<b>Real Estate &amp; Construction</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	5,055.51		<b>Banking</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	5,071.74		<b>Insurance</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,037.26		<b>Consumer Staples</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		<b>Services</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	119,287.24		<b>Telecommunication</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	445.29		<b>Transportation</b>	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.243	8.00%	NATIONAL GENERAL INSURANCE	6.3	-10.00%	SHUAA CAPITAL PSC	0.24	35,496.67
DRAKE & SCULL INTERNATIONAL	0.321	3.88%	NATIONAL CEMENT CO	3.56	-9.87%	DRAKE & SCULL INTE	0.32	24,170.26
DUBAI FINANCIAL MARKET PJSC	1.33	2.31%	EMIRATES NBD PJSC	19.65	-2.48%	UNION PROPERTIES F	0.53	19,704.50
EMAAR PROPERTIES PJSC	12.4	2.05%	BHM CAPITAL FINANCIAL SERVIC	1.62	-1.22%	DUBAI ELECTRICITY &	2.59	18,420.65
DUBAI ELECTRICITY & WATER AU	2.59	1.97%	AMANAT HOLDINGS PJSC	1.1	-0.90%	DUBAI FINANCIAL M/	1.33	10,874.48

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,275.81							
Change	39.01	0.42%						
Previous Close	9,236.80		<b>Financial</b>	16,810.67	16,767.22	0.26%	0.80%	-0.14%
Open	9,236.80		<b>Telecommunication</b>	4,167.37	4,180.32	-0.31%	1.74%	0.35%
			<b>Consumer Services</b>	8,649.78	8,450.48	2.36%	3.05%	-3.76%
Day's High	9,289.79		<b>Basic Material</b>	4,852.06	4,881.35	-0.60%	-0.64%	9.36%
Day's Low	9,224.63		<b>Industrials</b>	2,441.62	2,432.70	0.37%	1.99%	-3.10%
YTD Change	-1.52%		<b>Utilities</b>	12,435.52	12,435.52	0.00%	0.97%	-10.83%
			<b>Energy</b>	2,088.00	2,050.84	1.81%	2.69%	-3.27%
Volume Mn	783,802.80		<b>Health Care</b>	1,979.31	1,948.27	1.59%	3.79%	-5.22%
Value Traded Mn	1,714.25		<b>Real Estate</b>	11,893.92	11,625.46	2.31%	3.25%	-3.97%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.486	9.46%	ARAM GROUP	1.46	-8.75%	ESHRAQ INVESTMEN'	0.49	110191.39
AL WATHBA NATIONAL INSURANCE	4.2	5.00%	FUJAIRAH CEMENT INDUSTRIES	0.31	-5.49%	MANAZEL REAL ESTA'	0.35	49586.06
MANAZEL REAL ESTATE PJSC	0.346	4.85%	RAS AL KHAIMAH WHITE CEMENT	1.07	-3.60%	MULTIPLY GROUP	1.71	41419.96
FOODCO NATIONAL FOODSTUFF CO	1.4	3.70%	GULF MEDICAL PROJECTS	1.99	-2.93%	BOROUGE	2.66	25066.10
PALMS SPORTS P.J.S.C	6.26	3.47%	RESPONSE PLUS HOLDING PJSC	4.11	-2.14%	DANA GAS	0.78	11790.73

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,213.33							
Change	66.68	0.66%	<b>Total Return</b>	24,094.21	23,936.91	0.66%	1.17%	-0.19%
Previous Close	10146.65		<b>Rayan Islamic</b>	4,909.13	4,878.11	0.64%	1.35%	0.28%
Open	10146.65		<b>All Share</b>	3,755.13	3,732.57	0.60%	1.09%	-0.09%
Day's High	10213.89		<b>Banks &amp; Finance</b>	4,584.45	4,562.86	0.47%	1.10%	-0.17%
Day's Low	10145.4		<b>Industrials</b>	4,195.50	4,175.41	0.48%	0.65%	-1.90%
YTD Change	-0.03384322		<b>Transportation</b>	5,607.05	5,587.59	0.35%	0.43%	-0.51%
Volume Mn	94.031		<b>Real Estate</b>	1,588.07	1,582.73	0.34%	0.85%	0.86%
Value Traded Mn	242.3284		<b>Insurance</b>	2,254.05	2,260.15	-0.27%	-0.92%	1.60%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	2,075.79	2,017.59	2.88%	4.92%	5.76%
			<b>Consumer Goods</b>	7,865.96	7,785.96	1.03%	1.21%	0.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	12.44	3.49%	AL MEERA CONSUMER GOODS CO	14.54	-4.72%	EZDAN HOLDING GR	0.98	8883.41
INMA HOLDING COMPANY	3.48	2.54%	ZAD HOLDING CO	14.20	-3.40%	MESAIEED PETROCHE	1.40	8556.72
AL AHLI BANK	3.55	2.16%	AL FALEH EDUCATION HOLDING	0.73	-1.62%	QATAR ALUMINIUM N	1.22	8042.84
MEDICARE GROUP	4.61	1.52%	MESAIEED PETROCHEMICAL HOLDI	1.40	-1.55%	AL FALEH EDUCATIO	0.73	7837.04
QATAR ISLAMIC BANK	20.80	1.32%	QATAR GERMAN CO FOR MEDICAL	1.36	-1.31%	GULF INTERNATIONAL	2.95	5310.27

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,903.17							
Change	-0.92	-0.05%	<b>MSCI Bahrain</b>	150.72	150.89	-0.11%	-0.39%	-3.38%
Previous Close	1,904.09		<b>MSCI Bahrain Domestic Islamic</b>	58.66	58.74	-0.14%	-0.65%	-3.73%
Open	1,904.09		<b>MSCI Bahrain Net TR USD</b>	428.03	429.70	-0.39%	-0.39%	-2.66%
Day's High	1905.100							
Day's Low	1900.840							
YTD Change	-4.17%							
Volume Mn	1,465.75							
Value Traded Mn	0.382							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.02	9.09%	AL SALAM BANK BSC	0.20	-2.50%	ITHMAAR HOLDING E	0.02	579.47
GFH FINANCIAL GROUP BSC	0.30	3.82%	SOLIDARITY BAHRAIN BSC	0.36	-1.37%	AL SALAM BANK BSC	0.20	321.54
SEEF PROPERTIES	0.12	3.45%	ALUMINIUM BAHRAIN BSC	1.05	-0.48%	GFH FINANCIAL GRO	0.30	176.57
ZAIN BAHRAIN BSCC	0.12	0.88%	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.41%	ZAIN BAHRAIN BSCC	0.12	127.70
BBK BSC	0.49	0.21%	APM TERMINALS BAHRAIN BSC	1.08	-0.09%	SEEF PROPERTIES	0.12	105.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,805.44							
Change	4.67	0.06%	<b>Industrials</b>	728.15	728.53	-0.05%	-2.27%	0.62%
Previous Close	7,800.77		<b>Banks</b>	1,972.92	1,973.27	-0.02%	-3.48%	9.01%
Open	7,796.00		<b>Consumer Service</b>	910.60	913.97	-0.37%	-7.74%	-8.82%
			<b>Technology</b>	1,083.97	1,076.70	0.68%	0.68%	4.20%
Day's High	7,825.33		<b>Real Estate</b>	1,504.52	1,498.31	0.41%	-0.83%	11.19%
Day's Low	7,788.99		<b>Financial Services</b>	1,457.00	1,449.65	0.51%	-3.41%	-3.55%
YTD Change	6.02%		<b>Telecom</b>	1,014.28	1,015.74	-0.14%	-3.39%	-0.34%
			<b>Health Care</b>	570.28	560.27	1.79%	-0.05%	24.44%
Volume Mn	0.20		<b>Insurance</b>	1,952.28	1,970.87	-0.94%	-8.44%	-5.01%
Value Traded Mn	58.10		<b>Basic Materials</b>	873.30	885.50	-1.38%	-2.85%	-4.16%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OSOS HOLDING GROUP CO	130.00	4.84%	KUWAIT HOTELS SAK	220.00	-21.43%	WARBA BANK KSCP	221.00	21347.58
NATIONAL CLEANING COMPANY	52.20	4.82%	ALKOUT INDUSTRIAL PROJECTS C	945.00	-9.66%	ARZAN FINANCIAL GF	268.00	10872.28
WARBA BANK KSCP	221.00	4.74%	EQUIPMENT HOLDING CO K.S.C.C	52.90	-4.68%	KUWAIT FINANCE HC	712.00	10681.67
ADVANCED TECHNOLOGY CO	747.00	4.48%	INJAZZAT REAL STATE COMPANY	103.00	-4.63%	KUWAIT REAL ESTATI	330.00	10278.93
GULF INVESTMENT HOUSE KSC	710.00	4.41%	BAYAN INVESTMENT HOLDING CO	57.50	-4.01%	AGILITY	240.00	9445.19

Source: FSC